

# IXIOS RECOVERY

## Investment Objective

IXIOS Recovery, a French SICAV UCITS fund approved by AMF, is a thematic sub-fund designed for investors seeking long-term performance from the normalisation of excessive discounts on equities and bonds issued by companies in developed markets.

The objective of IXIOS Recovery is to achieve an annual performance equal to 8% (for class I) over a recommended investment period of more than 5 years.



## SUB-FUND KEY INFORMATION

### Risk profile



The sub-fund is rated 6 on a scale of 7, a high risk/return fund profile which reflects its ability to be up to 100% exposed to equity markets.

### Sub-fund characteristics

Fund inception date: 15/10/2020  
Recommended investment period: > 5 years  
Fund domicile: France  
Management Company: Ixios Asset Management  
Custodian: Société Générale

### Share-classes characteristics

ISIN Codes:

- F Class: FR0013514270
- I Class: FR0013514296
- P Class: FR0013514304

Minimum subscription:

- F Class: 5,000,000 EUR
- I Class : 100,000 EUR
- P Class : 1 share

Fixed Management Fees:

- F Class: 0.8%
- I Class: 1.35%
- P Class: 2%

Distribution: Accumulation

Performance Fees: 15% over benchmark with High Water Mark absolute

Performance benchmark:

- F Class: 8.55% net / year
- I Class: 8 % net / year
- P Class: 7.35% net / year

### Fund managers

Laurent ROUSSEL / David FINCH / Nan ZHANG

### Main risks

The main risks of the UCITS are:

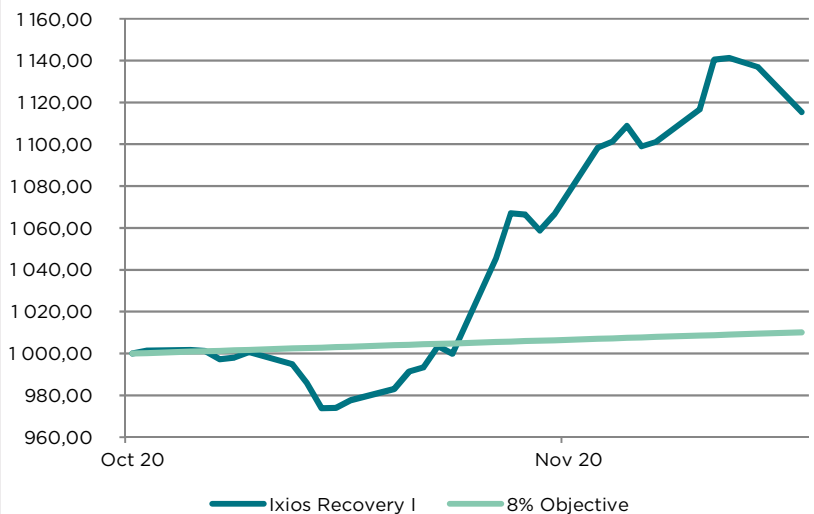
- Discretionary management risk;
- Equity risk;
- Credit;
- Foreign exchange rates

**For more information on the risks, please refer to the prospectus of the UCITS.**

## FUND SIZE: EUR 2.09 mil.

### Performance as of November 30<sup>th</sup>, 2020 for the I Share Class

Base 1000 USD on October 15<sup>th</sup>, 2020 (source Ixios AM)



### Cumulative Performance as of November 30<sup>th</sup>, 2020

(Source Ixios AM)

|  | 1 Month | YTD | 1 Year | Since inception |
|--|---------|-----|--------|-----------------|
| <b>Ixios Recovery I</b>                | 14.09%  | N/A | N/A    | 11.54%          |
| <b>Performance objective 8% / year</b> | 0.68%   | N/A | N/A    | 1,01%           |

## ABOUT IXIOS

IXIOS is an Asset Management company within the Exane Group.

Incorporated in France in January 2019 IXIOS manages the umbrella fund IXIOS Funds, a French SICAV, which currently has two compartments: IXIOS Smart Manufacturing and IXIOS Gold.

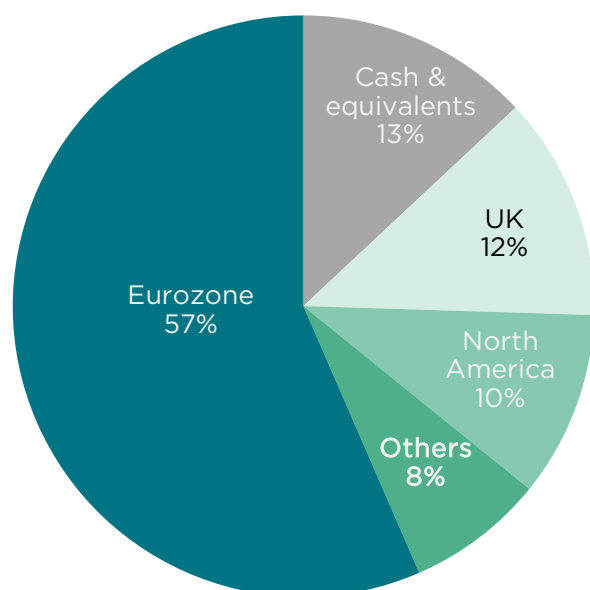
IXIOS runs global long only funds built around long-term, high conviction themes. It manages highly concentrated portfolios using a rigorous stock selection process based on fundamental and strategic analysis.

## Warning

Past performances are by no means a guarantee of future performance. The figures quoted relate to past years. All investments may generate losses or gains. The present informative document does not constitute the full Open-ended investment fund prospectus and must not be considered as a commercial offer, an investment solicitation or support for investment advice. Any subscription to the UCITS can only be carried out on the basis of the full prospectus and based on the review of the KIID. Investors are invited to refer to the risk factors section of the prospectus. IXIOS sub-fund is registered in France and does benefit from a European passport in Luxembourg and Switzerland (Qualified Investors only). In particular, this UCITS cannot be offered or sold, directly or indirectly, in the United States in the profit or for one US PERSON, according to the definition of the "regulation S".

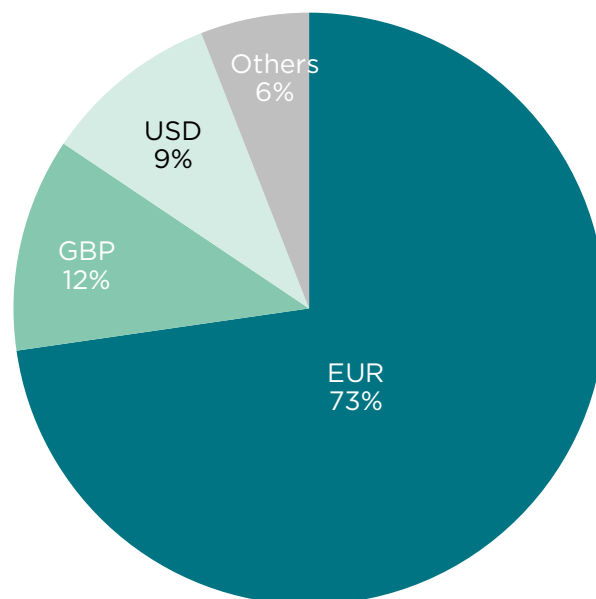
## Country Breakdown

Source Ixios AM



## Currency breakdown

Source Ixios AM



## Top 5 equity holdings

Source Ixios AM

|               | Country | Weight |
|---------------|---------|--------|
| Unibail       | France  | 3.13%  |
| Elementis     | UK      | 2.47%  |
| SMCP          | France  | 2.19%  |
| Altice Europe | France  | 2.12%  |
| BPER BANCA    | Italy   | 2.11%  |

## Top 5 sectors

Source Ixios AM

|                  | Weight |
|------------------|--------|
| Oil and Gas      | 10.06% |
| Financials       | 8.75%  |
| Healthcare       | 7.03%  |
| Construction     | 5.84%  |
| Food & Beverages | 4.94%  |

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